



Comprehensive Patient Intake Form

Client Information:

Full Name: _____

Date of Birth: _____

Gender: _____

SSN (Optional): _____

Primary Language: _____

Phone Number: _____

Email Address: _____

Current Address:

Primary Contact / Responsible Party:

Full Name: _____

Relationship to Client: _____

Phone Number: _____

Email Address: _____

Preferred Contact Method: _____



Medical History:

Primary Diagnosis:

Other Diagnosed Conditions:

Allergies: _____

History of Falls:

Mental Health Diagnoses:

Current or Recent Hospitalizations:

Current Medications:

Medication Name / Dosage / Frequency:



Pharmacy Name & Phone: _____

Care Needs:

Mobility:

Transfer Assistance:

Toileting Assistance:

Incontinence Care:

Bathing Assistance:

Dressing Assistance:

Feeding Assistance:

Special Equipment (e.g., Oxygen, CPAP):

Memory & Cognitive

Diagnosis of Dementia / Alzheimer's:

Level of Disorientation:

Behavioral Concerns: _____

Wanders or Exit-Seeking Behavior:



Living Preferences

Preferred Type of Care: _____

Preferred Location / City: _____

Faith or Religious Preferences: _____

OK with Pets:

Private or Shared Room Preference:

Preferred Activities:

Financial Information

Monthly Care Budget: _____

Source of Payment:

Power of Attorney:



Emergency Contact

Name: _____

Relationship: _____

Phone: _____

Email: _____

Additional Notes of Requests
